

# CFA<sup>®</sup> Level 1 Preparatory Course

## Course Objective

This course aims to provide students with comprehensive knowledge to prepare for the CFA examination organised by the CFA Institute. Throughout the course, our trainer will also arouse the interest of the students in the subject of finance and investment through real life examples under Hong Kong context.

## Highlights

- ✓ Small class size
- ✓ Full 18 sessions of study notes with practice questions
- ✓ More than 300 mock examination questions with explanations
- ✓ Excellent quality trainer with experience teaching over 300 candidates
- ✓ Cantonese teaching with English materials

## Subject Coverage

- |                                 |                            |
|---------------------------------|----------------------------|
| 1. Financial Statement Analysis | 5. Equity Analysis         |
| 2. Quantitative Analysis        | 6. Fixed Income Securities |
| 3. Corporate Finance            | 7. Derivative Instruments  |
| 4. Economics                    | 8. Professional Standards  |

## Free Seminar

Our seminar provides detailed information about the CFA program and the examination. You will have a chance to talk to our lecturer face to face and seek advice from professional who had worked in the finance industry.

We will cover the following contents in our Free Seminar:

1. Briefing on CFA curriculum and its changes over years
2. Pass rate analysis
3. Demonstration lecture
4. Course materials
5. Career advice

***\* Join our free seminar to enjoy \$1,000 discount on course fee.***

## Lecturer

Ted specializes in investment, asset valuation and economics. He has over ten years of experiences in the field of investment and research in listed companies. Ted conducted research on property market as well as financial analysis on investment projects in Hong Kong. He was once acted as consultant to MTRC and the Hong Kong Airport Authority.

Ted also expert in teaching and has taught over 300 CFA candidates. He was the CFA lecturer in FTCKaplan and Hong Kong Polytechnic University. Since 2003, he has been a local instructor for an overseas Master of Finance program in the Open University of Hong Kong.

Currently, Ted serves in the Business Valuation Forum and Advocacy committee of the Hong Kong Society of Financial Analysts.

Ted received his first degree in Hong Kong and subsequently a Master Degree in Singapore. He is a CFA charterholder.



**Ted Kwan, CFA MSc**